Tea with Tom Project Brief Details

**Event Details:**

Tea with Tom

Thursday, August 15th at 3:00pm

Bradford Hall

*Tea, lemonade and sweets will be served discussion and open forum.*

Topics of discussion will include market outlook, investing, retirement, and estate planning issues. 🡪 Can be represented by graphics. In fact, we would prefer a more graphics heavy mailer.

**Photo and biography:**

**A Certified Financial Planner™ you can trust.**

Tom Cameron is a Certified Financial Planner™ and Fiduciary specializing in asset management of IRA, retirement, investment, and trust accounts. Cameron Advisors, LLC is an independent Registered Investment Advisor with a low cost, commission-free business model.



**Additional Notes**

We would like the front to primarily serve as the invitation with a large picture featuring tea and snacks and date/time/location prominently displayed along with the Cameron Advisors logo. It would be helpful to have two versions: a summer/warm weather tea, lemonade and a winter/fall cooler weather traditional hot tea and biscuits.

Please make a version where the date can be edited in Acrobat.

Please also make an email version. If you can do html, that would be preferred.

Most importantly, go with your creative gut. I am not a graphic designer, be creative where we are not able. If you have a suggestion that requires more information, please ask. We will appreciate it.

Thank you for you time and your mind.